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**A Passion for High Performance
Power IC**

Q3 2022 Quarterly Earning Conference

Nov 24, 2022

Agenda

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02 | Q4 2022 Business Outlook

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Disclaimer

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Q3 2022 Financial Result

Q3 2022 Income Statement

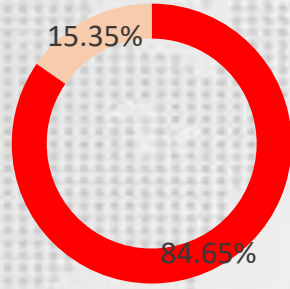
NT\$ k	Q3 2022	Q2 2022	QoQ%	Q3 2021	YoY%
Net Revenue	281,053	323,641	-13.16%	261,242	7.58%
Gross Profit	132,738	159,348	-16.70%	135,222	-1.84%
Operating Expense	53,134	55,598	-4.43%	45,964	15.60%
Operating Profit	79,604	103,750	-23.27%	89,258	-10.82%
Net Profit	71,667	83,799	-14.48%	73,121	-1.99%
Gross Margin%	47.23%	49.24%	-2.01%	51.76%	-4.53%
Operating Margin%	28.32%	32.06%	-3.74%	34.17%	-5.85%
Net Margin%	25.50%	25.89%	-0.39%	27.99%	-2.49%

3Q 2022 Income Statement

NT\$ k	3Q 2022	3Q 2021	YoY%
Net Revenue	924,166	736,709	25.45%
Gross Profit	449,626	364,413	23.38%
Operating Expense	162,865	129,071	26.18%
Operating Profit	286,761	235,342	21.85%
Net Profit	242,617	187,005	29.74%
Gross Margin%	48.65%	49.46%	-0.81%
Operating Margin%	31.03%	31.95%	-0.92%
Net Margin%	26.25%	25.38%	0.87%

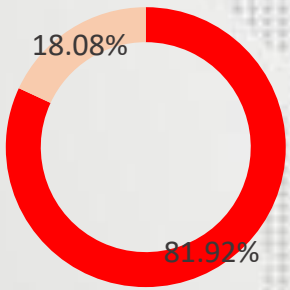
Market Segments

2021



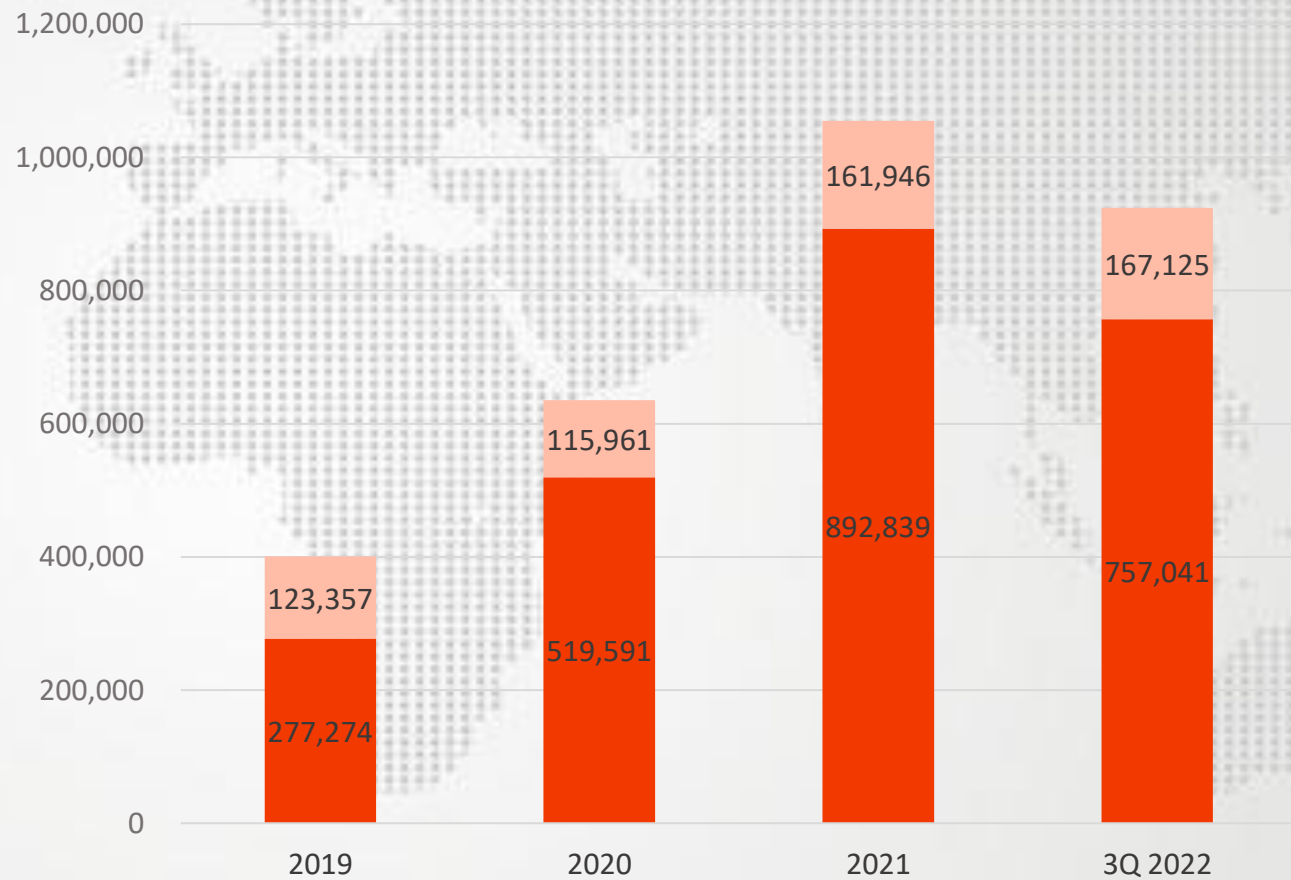
■ Communication ■ Consumer

3Q 2022



■ Communication ■ Consumer

Unit: TWD thousand



■ Communication ■ Consumer

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Q3 2022 Balance Sheet

NT\$ k	Sep 30, 2022	Jun 30, 2022	QoQ%	Sep 30, 2021	YoY%
Cash & equivalents	1,042,630	1,071,925	-2.73%	444,004	134.82%
Current financial assets at amortised cost	14,248	13,496	5.57%	12,805	11.27%
Accounts receivable	202,141	228,163	-11.41%	153,366	31.80%
Inventories	205,168	230,059	-10.82%	184,429	11.24%
Other current assets	1,262	1,878	-32.80%	14,173	-91.10%
Property, plant and equipment	38,214	38,018	0.52%	17,328	120.53%
Other non-current assets	41,866	44,628	-6.19%	39,599	5.72%
Total assets	1,545,529	1,628,167	-5.08%	865,704	78.53%
Total liabilities	201,047	360,556	-44.24%	272,006	-26.09%
Total equity	1,344,482	1,267,611	6.06%	593,698	126.46%

A/R Turnover Days	69.85	56.94		57.32	
Inventory Turnover Days	133.89	119.02		109.50	
Current Ratio	744.46%	432.55%		299.17%	
Return on Equity	21.95%	34.77%		52.53%	

3Q 2022 Cash Flow Statement

	3Q 2022	3Q 2021	YoY%
Profit (loss) from continuing operations before tax	306,149	232,874	31.47%
Depreciation and amortization expense	26,936	17,124	57.30%
Other operating activities	(167,854)	(59,014)	-184.43%
Net cash flows from (used in) operating activities	165,231	190,984	-13.48%
Acquisition of property, plant and equipment	(37,248)	(11,048)	-237.15%
Other investing activities	(2,463)	(18,457)	86.66%
Net cash flows from (used in) investing activities	(39,711)	(29,505)	-34.59%
Cash dividends paid	(110,188)	(18,365)	-499.99%
Proceeds from issuing shares	523,009	0	100.00%
Other financing activities	(66,587)	48,749	-236.59%
Net cash flows from (used in) financing activities	346,234	30,384	1039.53%
Cash and cash equivalents at end of period	1,042,630	444,004	134.82%

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Q4 Y2022 Business Outlook

- Q4Y2022 Market and Revenue Projection
- Inventory and Wafer Capacity Updates
- New Product Development and R&D Hiring
- US Chips Act

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Q & A

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Thanks for Attention!