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**A Passion for High Performance
Power IC**

Q2 2022 Quarterly Earning Conference

Sep 1, 2022

Agenda

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02 | Q3 2022 Business Outlook

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Disclaimer

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Q2 2022 Financial Result

Q2 2022 Income Statement

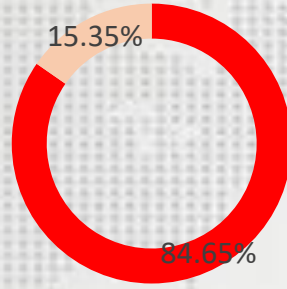
NT\$ k	Q2 2022	Q1 2022	QoQ%	Q2 2021	YoY%
Net Revenue	323,641	319,472	1.30%	241,377	34.08%
Gross Profit	159,348	157,540	1.15%	120,147	32.63%
Operating Expense	55,598	54,133	2.71%	42,032	32.28%
Operating Profit	103,750	103,407	0.33%	78,115	32.82%
Net Profit	83,799	87,151	-3.85%	60,960	37.47%
Gross Margin%	49.24%	49.31%	-0.07%	49.78%	-0.54%
Operating Margin%	32.06%	32.37%	-0.31%	32.36%	-0.30%
Net Margin%	25.89%	27.28%	-1.39%	25.26%	+0.63%

H1 2022 Income Statement

NT\$ k	H1 2022	H1 2021	YoY%
Net Revenue	643,113	475,467	35.26%
Gross Profit	316,888	229,191	38.26%
Operating Expense	109,731	83,107	32.04%
Operating Profit	207,157	146,084	41.81%
Net Profit	170,950	113,884	50.11%
Gross Margin%	49.27%	48.20%	+1.07%
Operating Margin%	32.21%	30.72%	+1.49%
Net Margin%	26.58%	23.95%	+2.63%

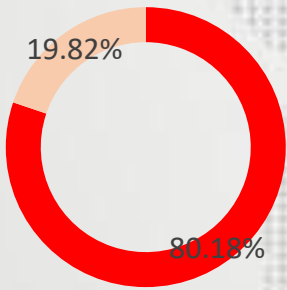
Market Segments

2021



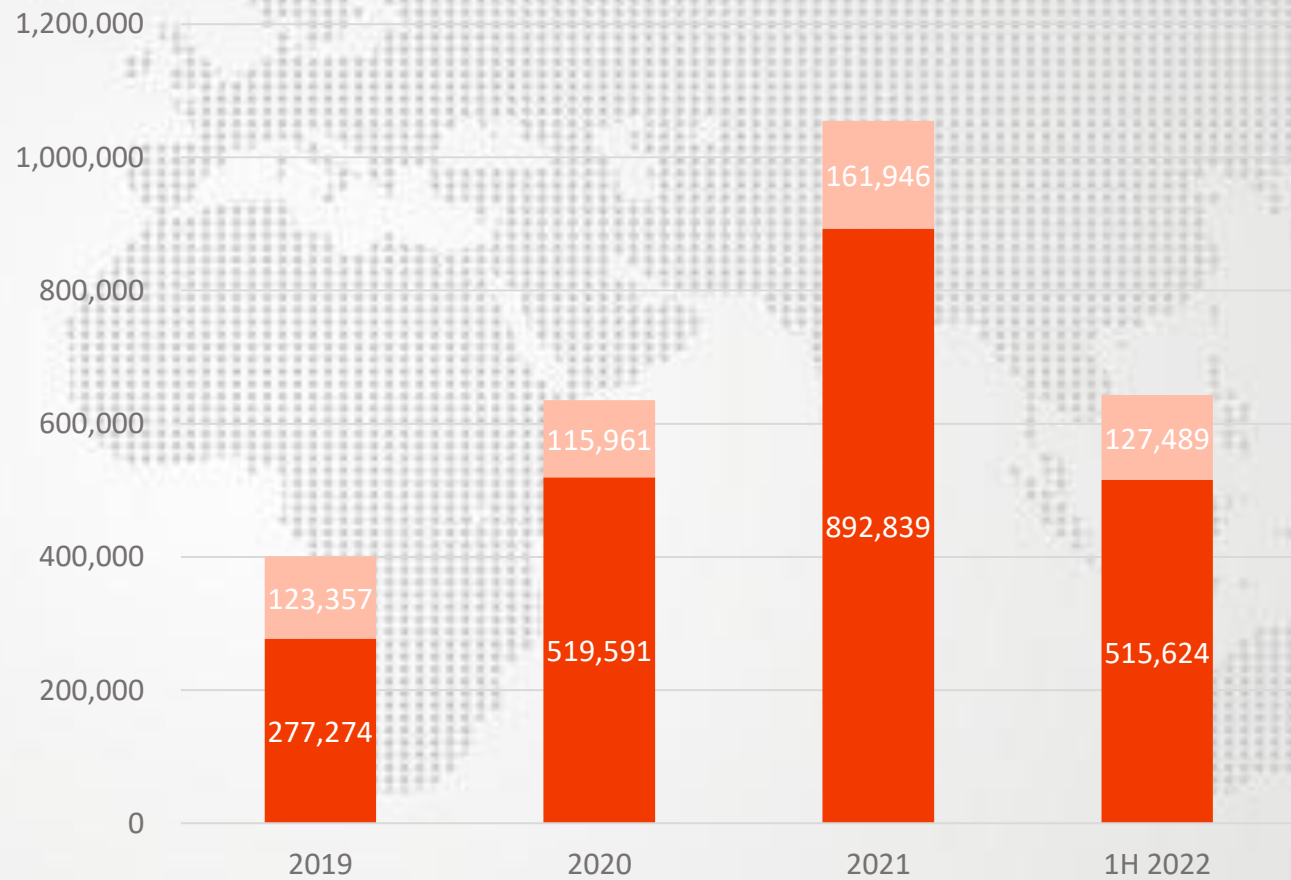
■ Communication ■ Consumer

1H 2022



■ Communication ■ Consumer

Unit: TWD thousand



■ Communication ■ Consumer

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Q2 2022 Balance Sheet

NT\$ k	Jun 30, 2022	Mar 31, 2022	QoQ%	Jun 30, 2021	YoY%
Cash & equivalents	1,071,925	612,453	75.02%	347,677	208.31%
Current financial assets at amortised cost	13,496	13,091	3.09%	22,308	-39.50%
Accounts receivable	228,163	175,722	29.84%	174,830	30.51%
Inventories	230,059	198,524	15.88%	118,018	94.94%
Other current assets	1,878	3,245	-42.13%	16,310	-88.49%
Property, plant and equipment	38,018	36,547	4.02%	18,744	102.83%
Other non-current assets	44,628	47,375	-5.80%	17,121	160.66%
Total assets	1,628,167	1,086,957	49.79%	715,008	127.71%
Total liabilities	360,556	426,357	-15.43%	195,013	84.89%
Total equity	1,267,611	660,600	91.89%	519,995	143.77%
A/R Turnover Days	56.94	51.24		61.76	
Inventory Turnover Days	119.02	105.97		76.80	
Current Ratio	432.55%	236.69%		352.20%	
Return on Equity	34.77%	51.88%		49.85%	

H1 2022 Cash Flow Statement

	H1 2022	H1 2021	YoY%
Profit (loss) from continuing operations before tax	217,882	143,056	52.31%
Depreciation and amortization expense	17,560	11,553	52.00%
Other operating activities	(153,181)	(57,797)	165.03%
Net cash flows from (used in) operating activities	82,261	96,812	-15.03%
Acquisition of property, plant and equipment	(31,036)	(8,364)	271.07%
Acquisition of intangible assets	(2,264)	(3,523)	-35.74%
Net cash flows from (used in) investing activities	(33,300)	(11,887)	180.14%
Increase in short-term loans	(69,081)	12,232	-664.76%
Payments of lease liabilities	(1,966)	(1,608)	22.26%
Proceeds from issuing shares	523,009	0	100.00%
Net cash flows from (used in) financing activities	451,962	10,624	4154.16%
Cash and cash equivalents at end of period	1,071,925	347,677	208.31%

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Q3 Y2022 Business Outlook

- Q3 and H2 2022 Market and Revenue Projection
- Inventory and Wafer Capacity Updates
- New Product Development and R&D Hiring

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Q & A

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Thanks for Attention!