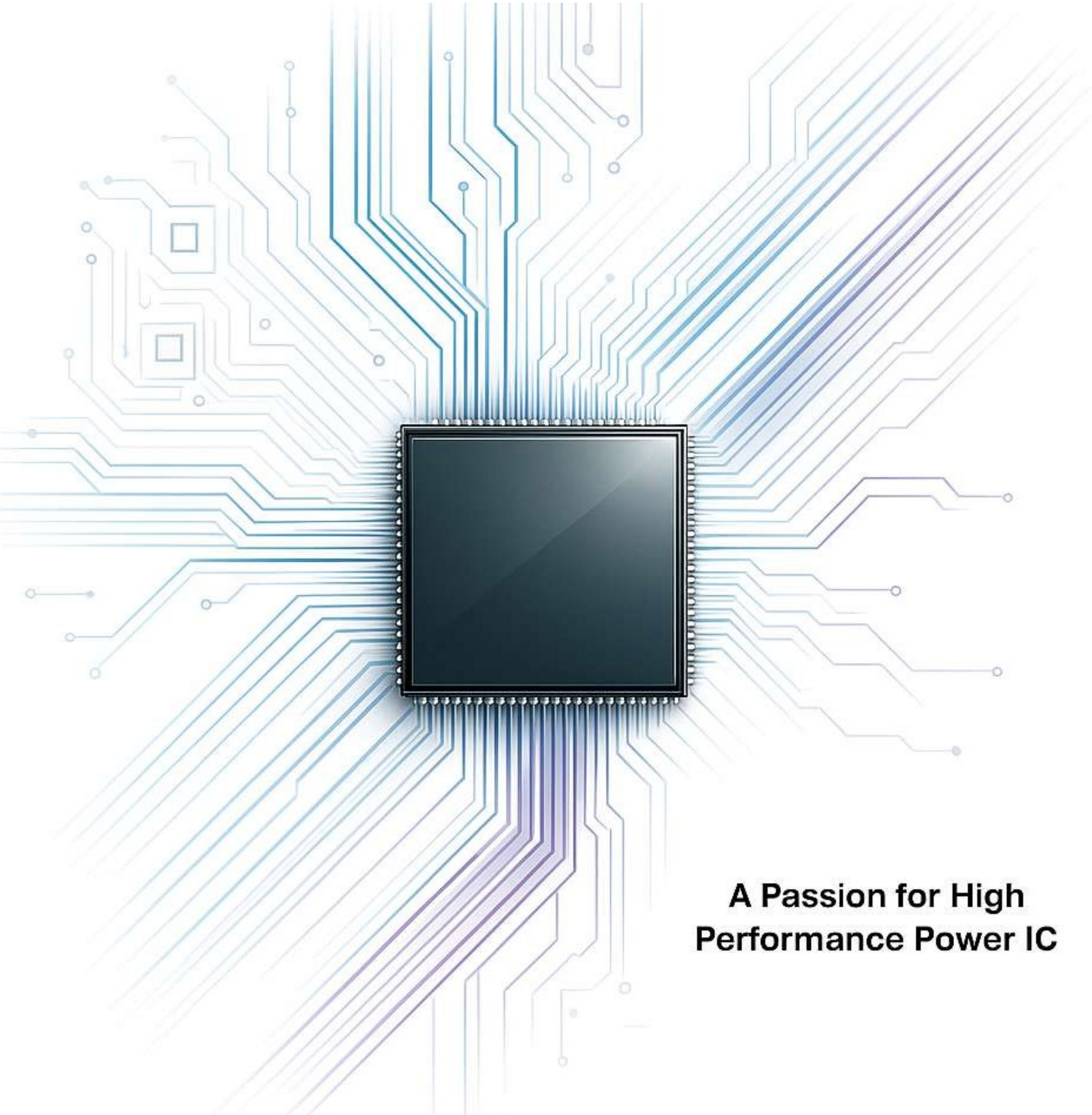

M3 Technology Inc.

2025 3rd Q
Investor Conference

Disclaimer

The forward-looking statements contained in the presentation are subject to risks and uncertainties and actual results may differ materially from those expressed or implied in these forward-looking statements.

M3 Technology Inc. makes no representation or warranty as to the accuracy or completeness of these forward-looking statements and nor does M3 Technology Inc. undertake any obligation to update any forward-looking statements, whether as a result of new information or future events.

M3TEK at a Glance

Founded	Headquarter	Shares
2010	Taiwan	43M
Employees	**RD Teams**	**RD %**
~100	TW•CN•US	56%

Business Coverage

TW•CN•KR•JP•EU•US

Global Operations

Headquarter

R&D Locations

Sales

M3TEK

Milestones

2010-2013

Foundation & Early Development

- Founded M3Tek & Xi an R&D Center
- Entered Power-bank market

2014-2015

Technology Upgrade & Datacom Entry

- Entered Datacom via M&A
- Advanced 8-inch wafer products

2016-2017

Global Expansion & Product Diversification

- Founded US R&D Center
- Qualified Power ICs in Wi-Fi 5 by by global SoC providers
- Entered SSD market

2018-2019

Growth & Profitability

- Reached profitability
- Expanded into USB Type-C/PD

2020-2023

Acceleration & IPO

- Developed new DBH BCD processes for Wi-Fi technology
- Listed on TWSE (6799.TT)

2024-NOW

Product Innovation & New Growth Drivers

- **Wi-Fi 7 shipping, Wi-Fi 8 in validation**
- **Supercapacitor launch**
- **ESL co-development**

Agenda

- Financial Performance
- Business Review
- Future Outlook
- Q&A

Financial Performance

Financial Performance_ Consolidated Income Statement

Unit: NTD/K	2025Q3		2025Q2		2024Q3		QoQ	YoY
Operating revenue	**237,135**	**100%**	**246,478**	**100%**	**221,035**	**100%**	(4%)	7%
Gross profit	**111,553**	**47%**	**116,204**	**47%**	**103,625**	**47%**	(4%)	8%
Operating expenses	**62,358**	**26%**	**60,488**	**24%**	**66,345**	**30%**	3%	(6%)
Selling & marketing expenses	13,445	6%	12,184	5%	13,652	6%	10%	(2%)
General & administrative expenses	16,728	7%	16,443	6%	15,161	7%	2%	10%
Research & development expenses	32,185	13%	31,861	13%	37,532	17%	1%	(14%)
Profit from operations	**49,195**	**21%**	**55,716**	**23%**	**37,280**	**17%**	(12%)	32%
Non-operating income (loss)	**23,397**	**10%**	**(68,029)**	**(28%)**	**(4,446)**	**(2%)**	Note	Note
Profit (loss) before income tax	**72,592**	**31%**	**(12,313)**	**(5%)**	**32,834**	**15%**	Note	121%
Income tax (expense) benefit	**(13,343)**	**(6%)**	**1,197**	**-**	**(9,755)**	**(5%)**	(1,215%)	37%
Net profit for the period	**59,249**	**25%**	**(11,116)**	**(5%)**	**23,079**	**10%**	Note	157%
Basic earnings (loss) per share	**1.40**		**(0.26)**		**0.55**			
Avg. weighted shares (K shares)	**42,420**		**42,377**		**41,709**			

Note : Not meaningful due to the negative prior-period value.

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Financial Performance_ Consolidated Income Statement

Unit: NTD/K	2025Q1-Q3		2024Q1-Q3		YoY
Operating revenue	**729,501**	**100%**	**685,754**	**100%**	6%
Gross profit	**352,307**	**48%**	**322,696**	**47%**	9%
Operating expenses	**193,977**	**26%**	**222,663**	**32%**	(13%)
Selling & marketing expenses	39,898	5%	40,659	6%	(2%)
General & administrative expenses	52,313	7%	51,035	7%	3%
Research & development expenses	101,766	14%	130,969	19%	(22%)
Profit from operations	**158,330**	**22%**	**100,033**	**15%**	58%
Non-operating (loss) income	**(29,402)**	**(4%)**	**28,342**	**4%**	(204%)
Profit before income tax	**128,928**	**18%**	**128,375**	**19%**	0%
Income tax expense	**(31,979)**	**(5%)**	**(36,884)**	**(6%)**	13%
Net profit for the period	**96,949**	**13%**	**91,491**	**13%**	6%
Basic earnings per share	**2.29**		**2.22**		
Avg. weighted shares (K shares)	**42,337**		**41,174**		

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Financial Performance_ Consolidated Balance Sheet

Unit: NTD/K	2025.09.30		2025.06.30		2024.09.30	
Total Assets	**1,765,030**	**100%**	**1,808,489**	**100%**	**1,689,262**	**100%**
Cash and cash equivalents	234,452	13%	303,975	17%	447,840	26%
Financial assets at amortized cost - current	1,042,859	59%	996,551	55%	741,091	44%
Notes & account receivables	152,333	9%	156,620	9%	153,728	9%
Inventories	110,070	6%	126,396	7%	143,943	9%
Property, plant and equipment	182,166	10%	175,586	10%	173,465	10%
Others	43,150	3%	49,361	2%	29,195	2%
Total Liabilities	**181,423**	**10%**	**284,434**	**16%**	**172,274**	**10%**
Notes & account payables	46,739	3%	52,352	3%	53,281	3%
Other payables	119,976	7%	131,370	7%	100,931	6%
Dividends payable	0	0%	85,126	5%	0	0%
Other liabilities	14,708	0%	15,586	1%	18,062	1%
Total EQUITY	**1,583,607**	**90%**	**1,524,055**	**84%**	**1,516,988**	**90%**

Business Review

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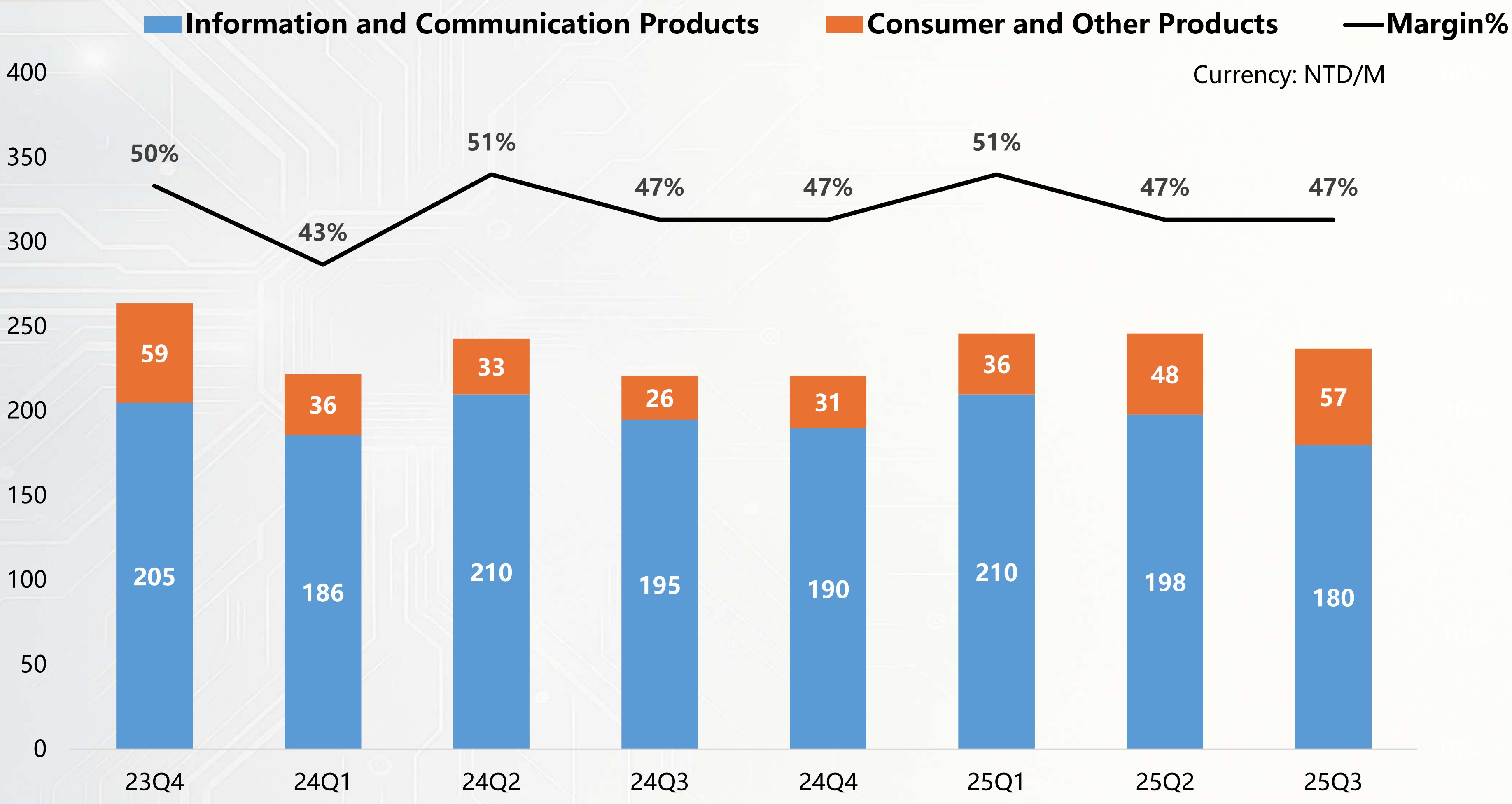
Quarterly Sales & Gross Margin%



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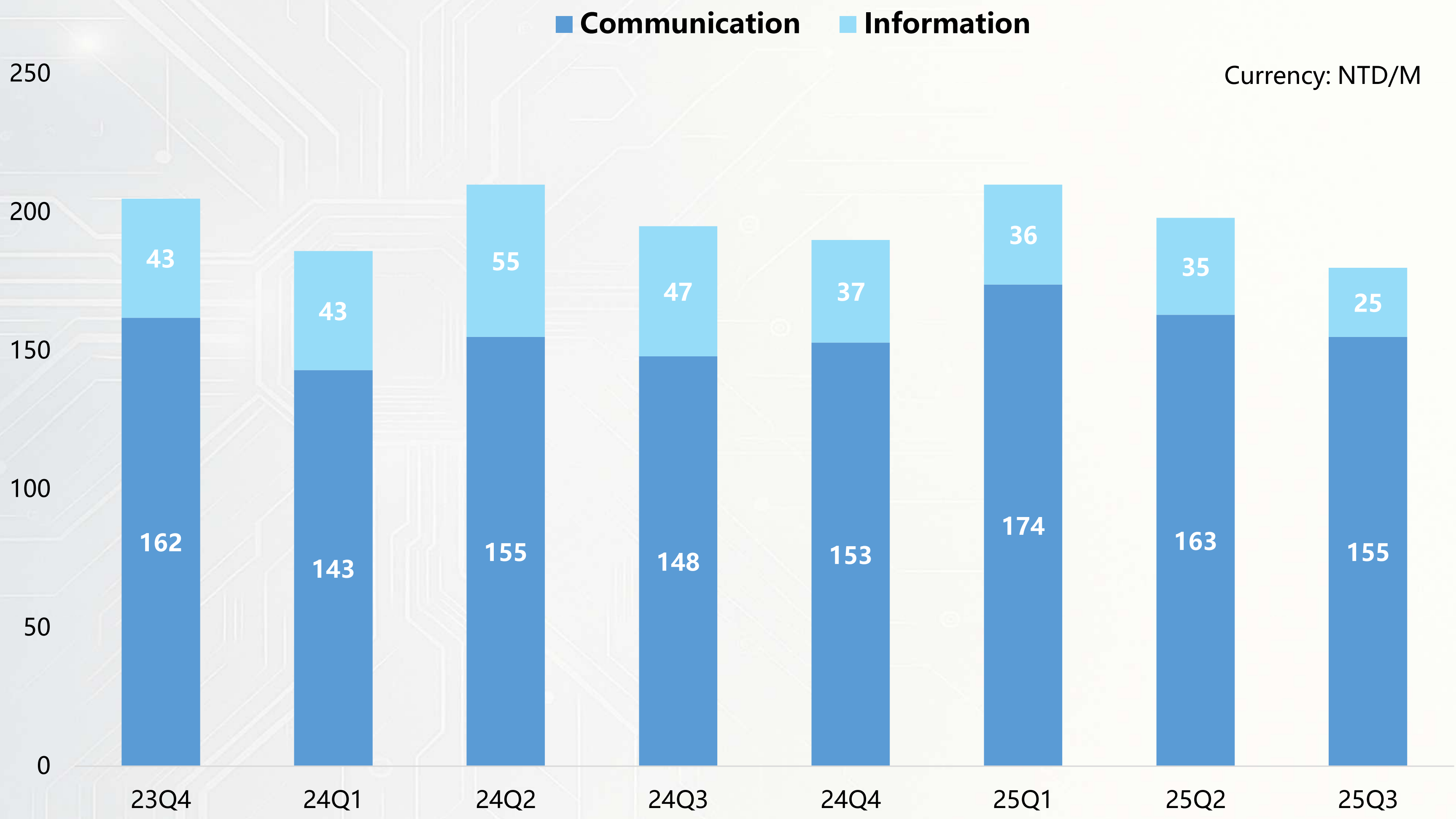
Information and Communication Products Sales



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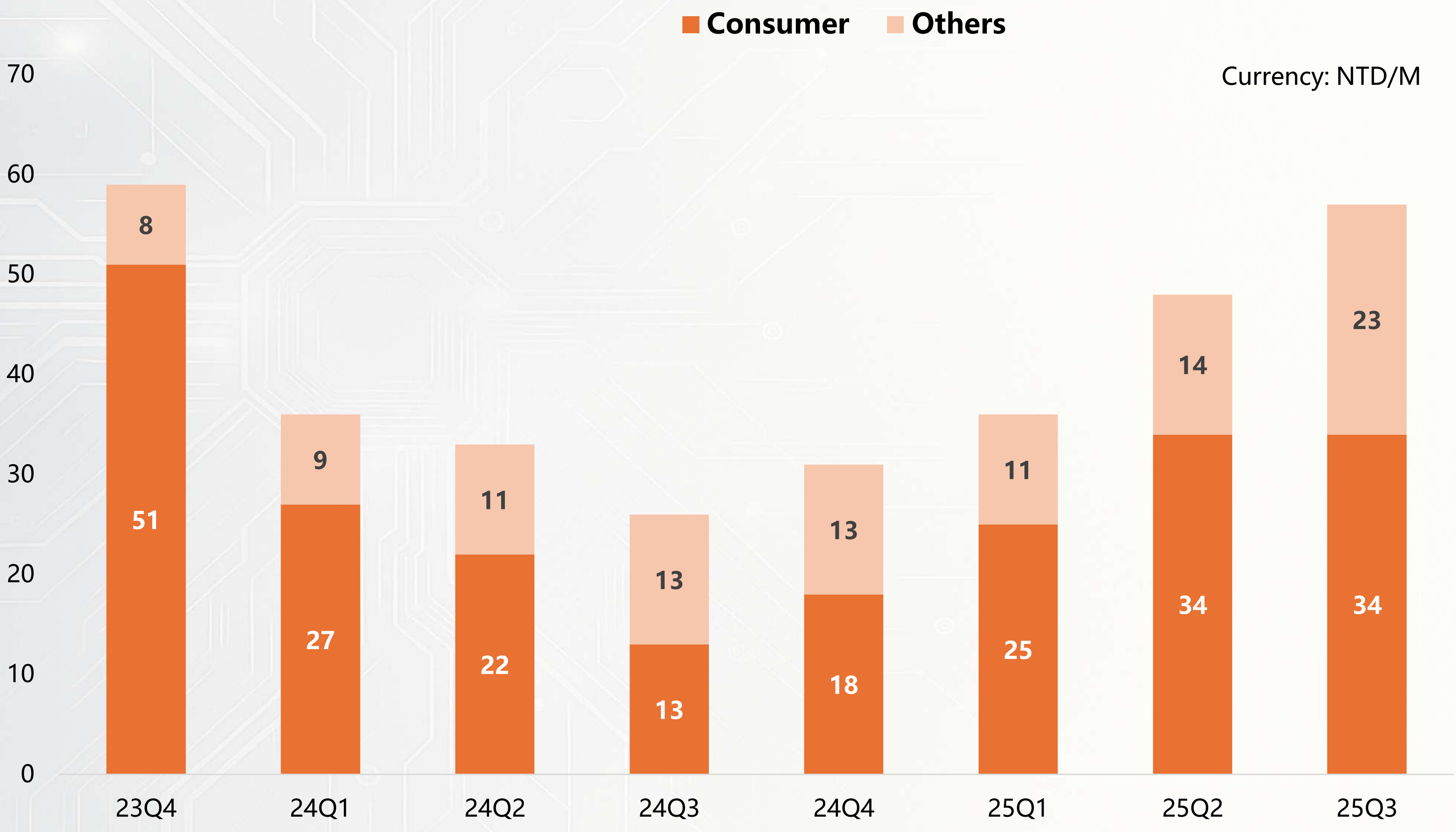
Consumer and Other Products Sales



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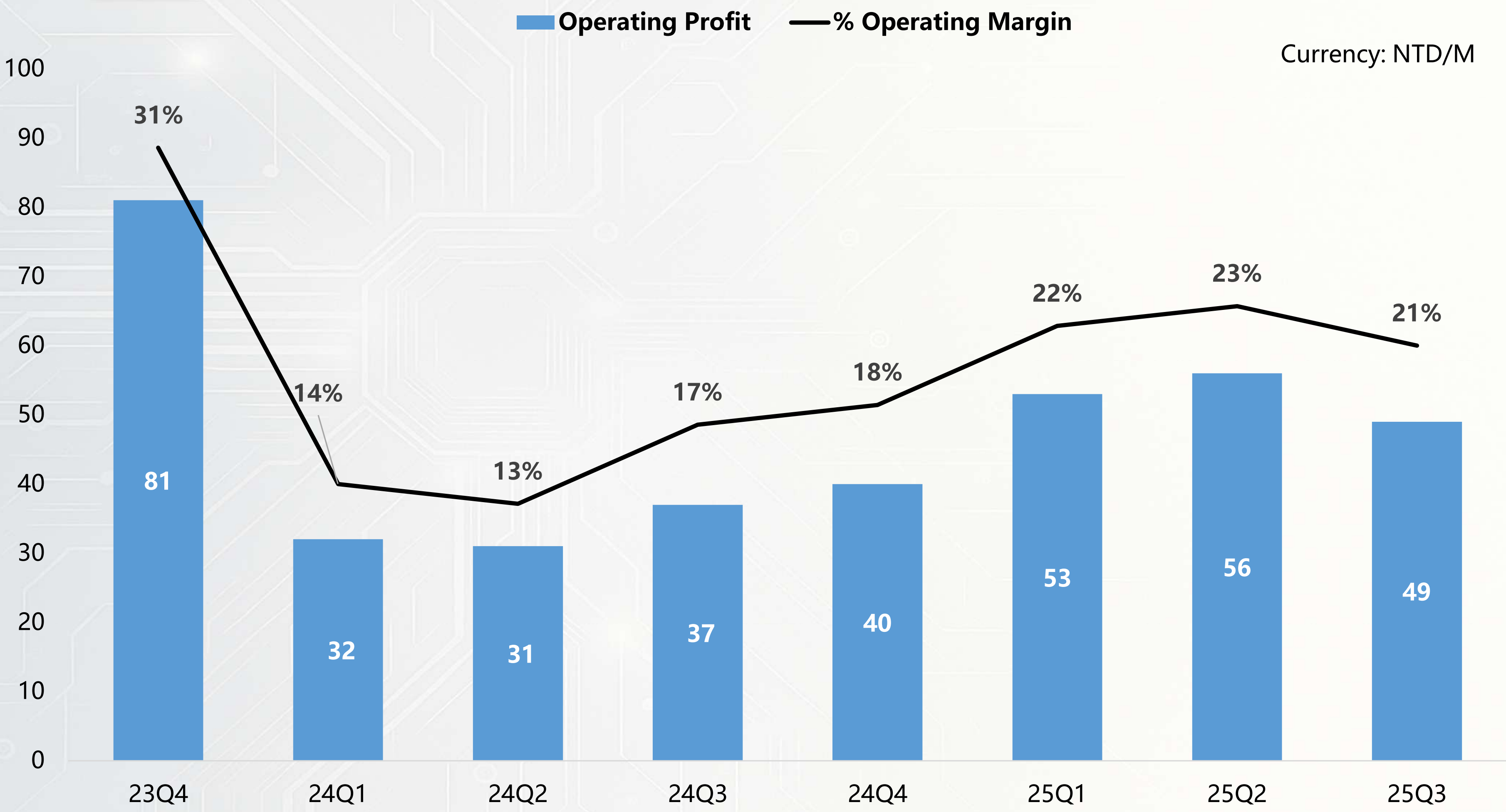
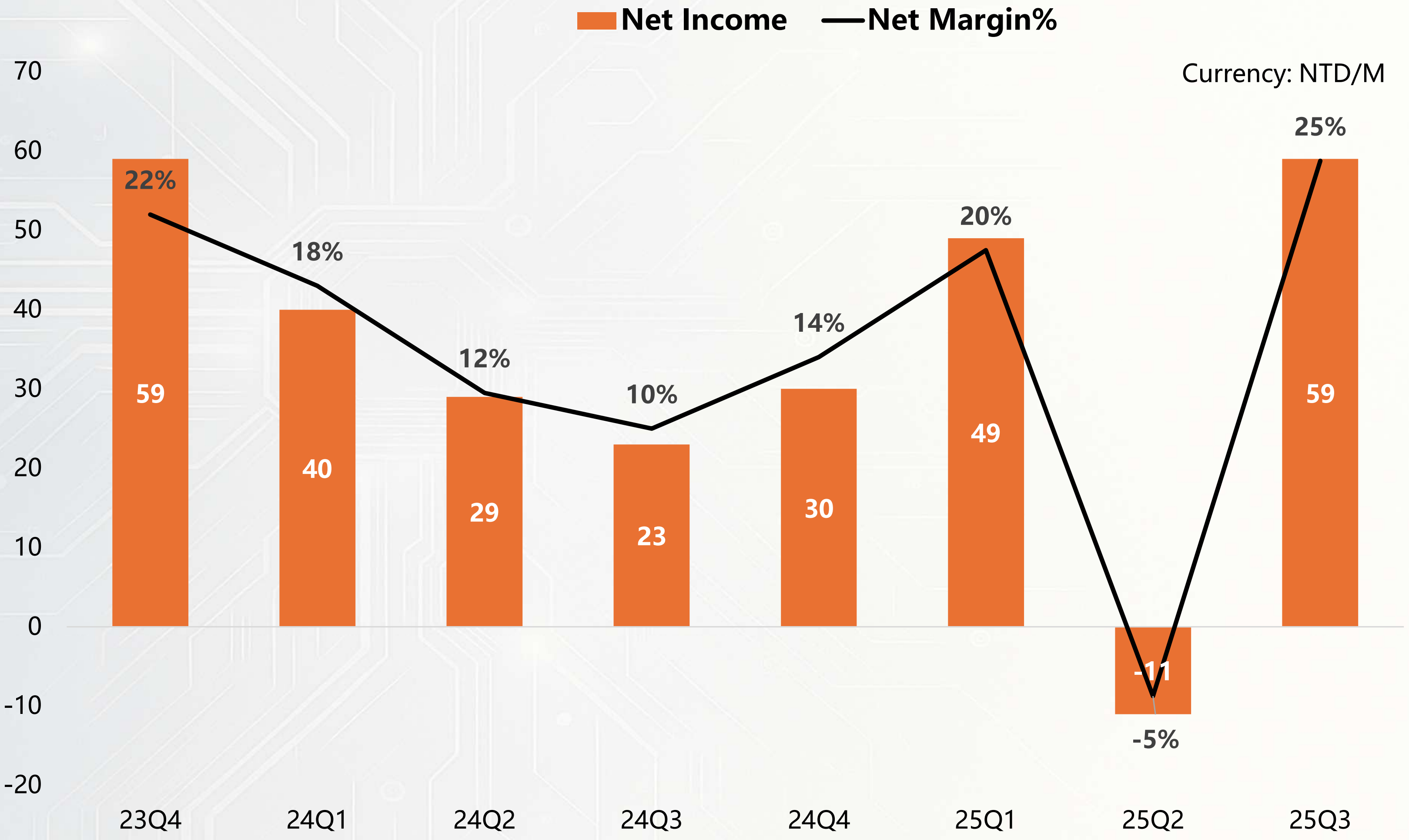
Operating Profit & Operating Margin%



Net Income & Net Margin%



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Future Outlook

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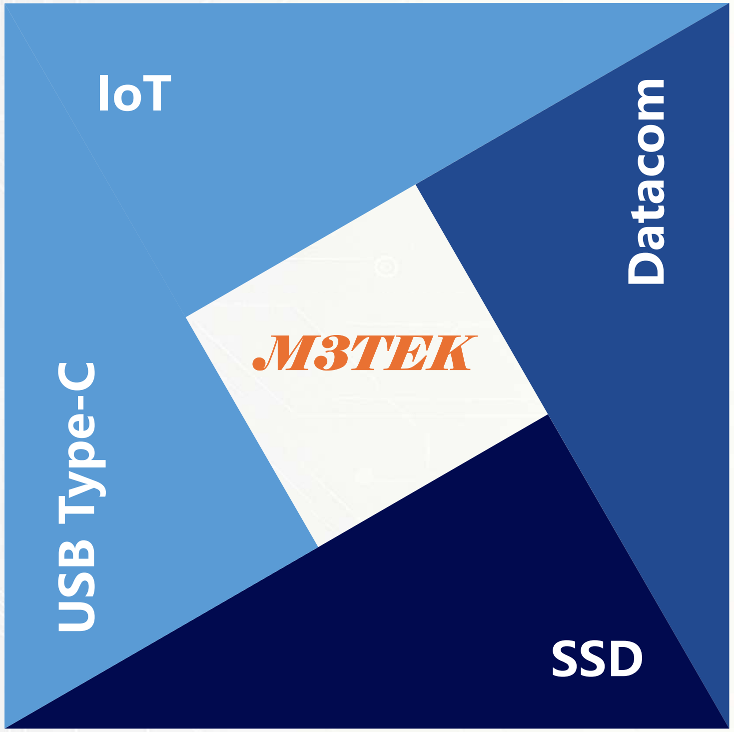
M3TEK Product Lines

IoT

Supercapacitor PMICs in production for low-power environment-friendly wireless NB peripherals; expand toward IoT and energy harvesting/storage applications.



Datacom

WiFi-7 stable revenue growth Engage new PMIC development for the new WiFi-8 SoCs and Fiber Optical Power Module

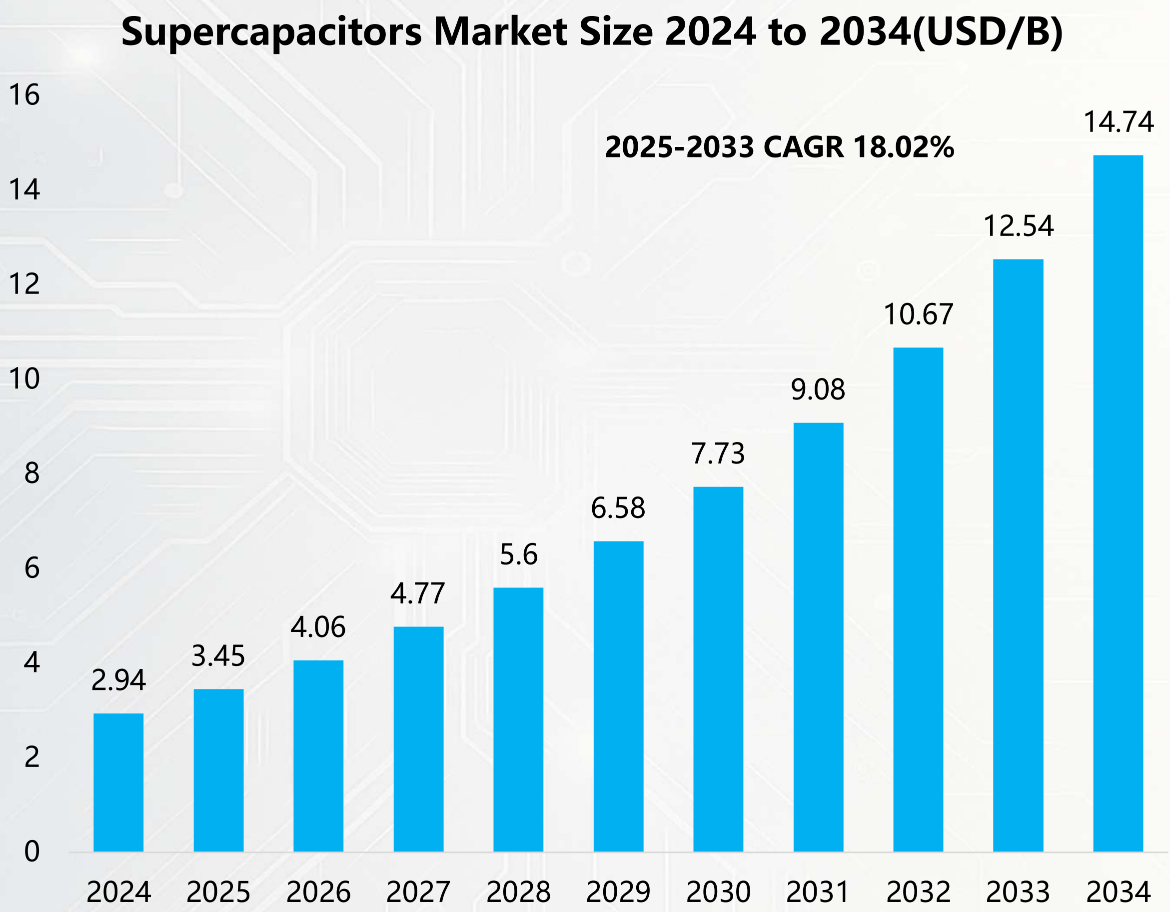
USB-Type C

USB Type-C expanding into display and docking applications. Engaged with NB customers;

SSD

SSD PMICs expanding design-in momentum for next-generation high-performance and high-capacity storage demand.

Supercap Business Outlook



Resource: Straits Research

18%
CAGR of the global market
(2025–2033)

35%
Annual CAGR of supercapacitor
adoption in wireless peripherals

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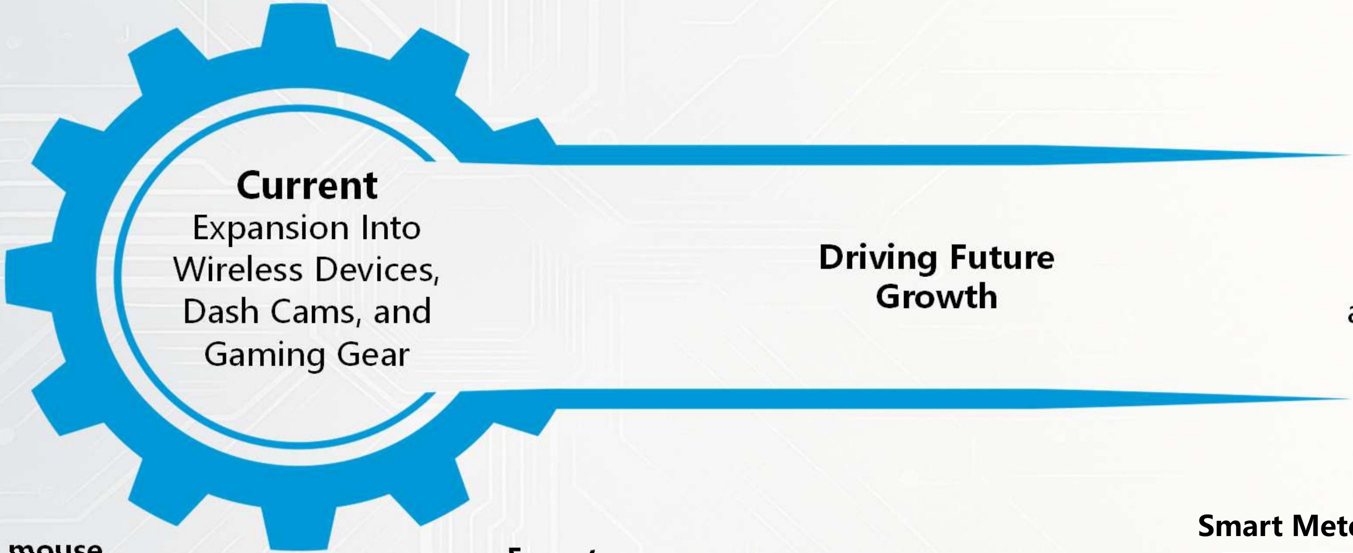
M3TEK IoT Business Outlook

Supercapacitor PMICs: Strengthen M3TEK's Low-Power IoT Product Portfolio

From High Performance Peripherals toward Next-Generation IoT Energy Harvesting and Storage Solutions



Wireless mouse & keyboard

In-Car Dash Camera

Esports Peripherals

Smart Meter

Smart Home

E-Shelf Label

Q&A

Thank You